	Name of the Issue: Go Digit General Insurance Limited		
1	**Type of Issue**	Initial Public Offer	
2	**Issue Size (Rs. Mn)**	26146.46*	
	**Source: Prospectus dated May 17, 2024*		
3	**Grade of issue along with name of the rating agency**		
	Name	NA	
	Grade	NA	
4	**Subscription Level (Number of times)**	10.03*	
	**The above figure is after removing multiple or duplicate Bids*		
	**Source: Final post issue report dated May 27, 2024*		

5 **QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment**	19.09%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024) *	21.32%
(iii) at the end of 1st FY (March 31, 2025)	23.12%
(iv) at the end of 2nd FY (March 31, 2026)	22.64%
(v) at the end of 3rd FY (March 31, 2027) *	Not Available

***Reporting with the BSE. Represents holding of Institutions category*

** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 **Financials of the issuer**

In Million

Parameters	1st FY (March 31,2025)	2nd FY (March 31,2026)	3rd FY (March 31,2027)*
Income from operations	11,091	101,972	Not Available
Net Profit/(Loss) for the period	4,249	5,444	Not Available
Paid-up equity share capital	9,230	9,245	Not Available
Reserves excluding revaluation reserves	34,411	37,164	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

All the above information is updated till June 30, 2026 unless stated otherwise.

7 Trading Status

The equity shares of Go Digit General Insurance Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Infrequently Traded
(ii) at the end of 2nd FY (March 31, 2026)	Infrequently Traded
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	Mukul Gupta	Appointed as additional director
(ii) at the end of 2nd FY (March 31, 2026)	NA	NA
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

In Million

Particulars	Amount proposed to be financed from Net Proceeds	Estimated Utilisation of Net Proceeds in Fiscal 2025
Investments to maintain solvency ratio	10647.00	10647.00
General Corporate Purposes	-	-
Total Proceeds	**10647.00**	**10647.00**

Source: Prospectus dated May 17, 2024

(ii) Actual implementation

Particulars	Amount proposed to be financed from Net Proceeds	Unutilised Net Proceeds
Investments to maintain solvency ratio	10647.00	10647.00
General corporate purposes	-	-
Total Proceeds	**10647.00**	**10647.00**

(iii) Reasons for delay in implementation, if any	Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	There has been no deviation. The nil statement under regulation 32 of SEBI Listing Regulation in this regard has been reviewed by Audit Committee at its meeting held on 25th July 2024.
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

12 Pricing Data

Designated Stock Exchange	NSE		
Issue Price (Rs.)	272.00		
Listing Date	23-May-24	22-Jun-24	21-Aug-24

Price parameters	At close of listing day- 23-05-2024	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1nd FY after the listing of the issue (31st March,2025)		
				Closing price	High	Low
Market Price	306.00	334.10	358.25	289.30	398.40	278.50
Nifty 50*	22,967.65	23,501.10	24,770.20	23,519.35	26,216.05	21,884.50

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2026)			As at the end of the 3rd FY after the listing of the issue (31st March,2027)[1]		
	Closing price	High	Low	Closing price	High	Low
Market Price	325.7	332.5	319.1	Not Available	Not Available	Not Available
Nifty 50*	22,331.4	22,714.1	22,283.9	Not Available	Not Available	Not Available

** Being index of NSE, the designated stock exchange*

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

(2) Closing prices have been considered. In case of the date falling on holiday, previous working day has been considered

13 Basis for Issue Price

Accounting ratio		Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2025)	At the end of 1st FY (March 31,2026)	At the end of 1st FY (March 31,2027)**
EPS (Diluted)	***Company***					
	Consolidated	10	0.40	4.62	5.88	Not Available
	Peer Group:					
	New India Assurance Company Limited	*5*	6.36	*6*	8.57	
	Star Health and Allied Insurance Company Limited	10	10.41	10.86	9.47	Not Available
	ICICI Lombard General Insurance Company Ltd	10	35.16	50.25	55.24	Not Available
	Industry Avg		**17.31**	**22.37**	**24.43**	Not Available
P/E	***Company***					
	Consolidated		NA	75.54	55.30	Not Available
	Peer Group:					
	New India Assurance Company Limited		38.47	32.02	13.75	Not Available
	Star Health and Allied Insurance Company Limited		53.79	42.68	48.31	Not Available
	ICICI Lombard General Insurance Company Ltd		48.14	39.55	30.69	Not Available
	Industry Avg		**46.80**	**38.08**	**30.92**	Not Available
RoNW	***Company***					
	Consolidated		1.53%	9.74%	11.73%	Not Available
	Peer Group:					
	New India Assurance Company Limited		5.13%	4.51%	5.50%	Not Available
	Star Health and Allied Insurance Company Limited		11.39%	9.20%	7.34%	Not Available
	ICICI Lombard General Insurance Company Ltd		16.64%	17.54%	16.49%	Not Available
	Industry Avg		**11.05%**	**10.42%**	**9.78%**	Not Available

All the above information is updated till June 30, 2026 unless stated otherwise.

NAV per share	***Company***				
	Consolidated	26.61	47.28	50.20	Not Available
	Peer Group:				
	New India Assurance Company Limited	125.64	132.79	149.43	Not Available
	Star Health and Allied Insurance Company Limited	93.35	119.49	128.98	Not Available
	ICICI Lombard General Insurance Company Ltd	211.60	288.53	337.15	Not Available
	Industry Avg	**143.53**	**180.27**	**205.19**	Not Available

Notes

** Sourced from Prospectus dated May 17, 2024.*

***Not available as the relevant fiscal years have not been completed / information not disclosed*

14 Any other material information

Particulars	Date	Remarks
For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com		

Source: Stock Exchange filings